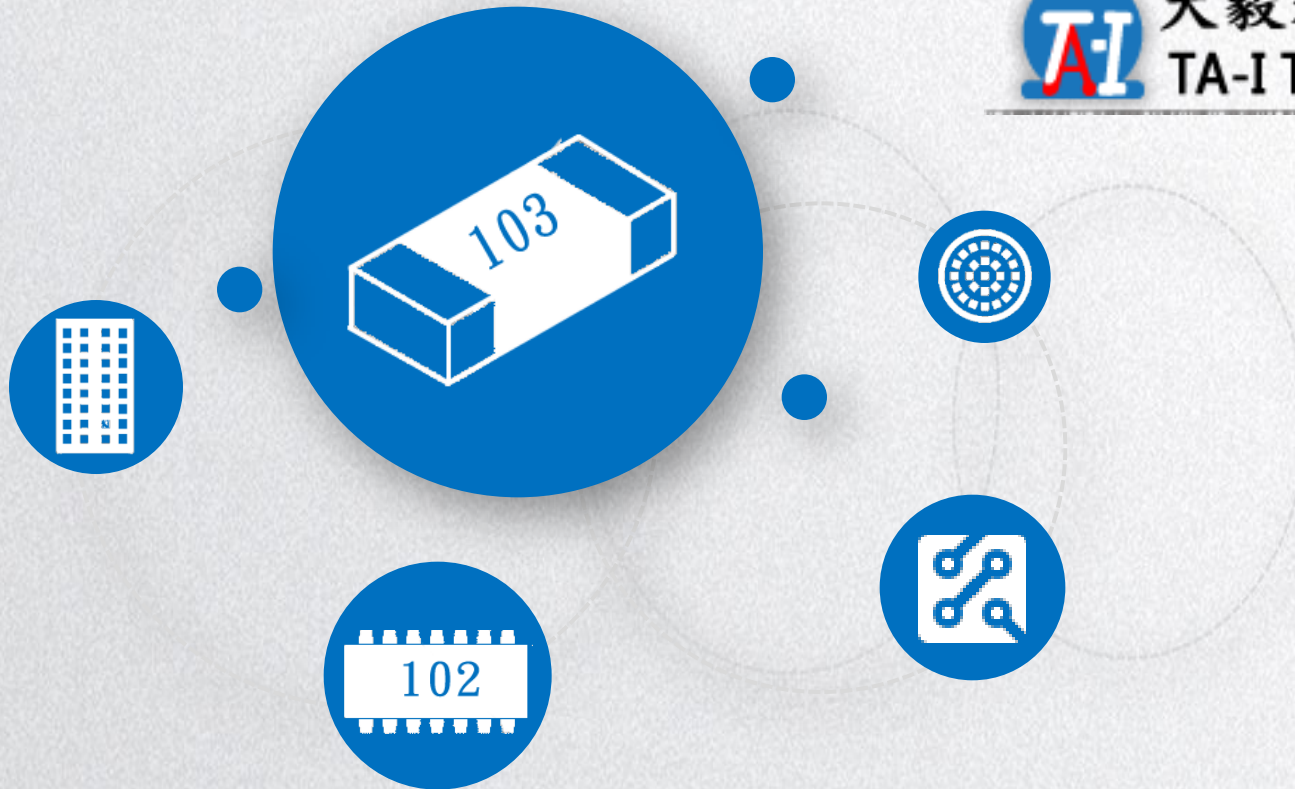




大毅科技股份有限公司
TA-I TECHNOLOGY CO., LTD



November , 2024

- This presentation is based on the information obtained from various sources which the Company believes to be reliable. But at some point in the future, there are a variety of factors which could cause actual results to differ materially from those statements. Therefore, please refer to the information on MOPS website as the main basis if any adjustment has been made.
(<http://mops.twse.com.tw/mops/web/index>)

- ✓ Establishment : 1989/12
- ✓ Capital : NT \$ 1,447 Million
- ✓ Headquarter : Taiwan Taoyuan
- ✓ Main manufacturing Sites : Taiwan (Taoyuan) 、 China (SuZhou & Dongguan)
- ✓ Main business : manufacture and processing of Passive components and Protection components such as current sensing components, thin films and protection components, thick film resistors and protective components



Manufacturing bases & Marketing



TA-I product introduction

Current Sensing Resistors

Metal Plate
Metal Foil on Ceramic
Metal Film
Kelvin Termination
(4-terminal)
Shunt
Wide terminal



Metal Plate



Metal Foil on Ceramic



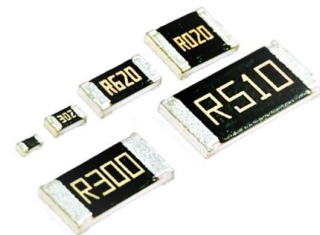
Metal Film Low Ohm



Metal Foil on Ceramic
Kelvin Termination



Metal Plate
Kelvin Termination (4-terminal)



Metal Film



Metal Film Low Ohm



Shunt



Wide terminal

TA-I product introduction

Thin Film Chip Resistor

High-Precision
Automotive Grade

Circuit Protection

Chip Fuse
High Current Metal Foil
Chip Fuse
ESD Suppressor
Electro Initiator



Automotive Grade



Wide terminal



High-Precision



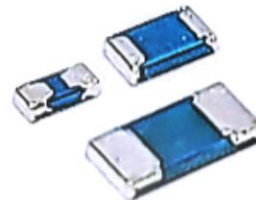
Automotive Grade
Chip Fuse



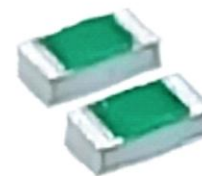
Chip Fuse



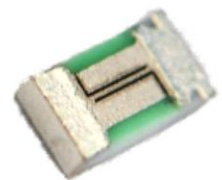
High Current Metal Foil



ESD Suppressor



Ultra-Low Capacitance
ESD Suppressor



Electro Initiator



TA-I product introduction

Thick Film Chip Resistors

General Purpose
Totally Lead Free
Automotive Grade
Networks
High Voltage
Anti-Sulfurated
Anti-Surge



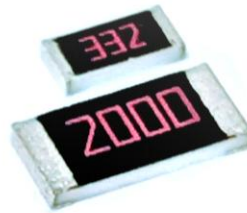
General Purpose



Networks



Totally Lead Free



High Power



High Voltage



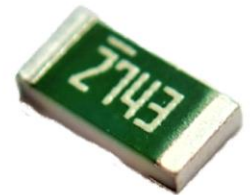
Anti-Surge



Anti-Sulfurated
Automotive Grade



Wide terminal



High Voltage
Automotive Grade



Product Application



Mobile



Notebook/Table



Alternative Energy



Industrial



Home Appliances



Meter



Lighting



Power



Automotive



Satellite communication



Networking



Medical

Customer list

Consumer

Panasonic

SAMSUNG



SONY

Nintendo

amazon

Display

SAMSUNG

SAMSUNG DISPLAY

LG Display

INNOLUX

AUO

华星光电 CSOT

BOE

Communi- cation



SKYWORKS

oppo

ZTE中兴

CISCO



EMS

FOXCONN

wistron

flex

PEGATRON

JABIL

PC

lenovo

ASUS



acer



LITEON



Household Application



SHARP
Panasonic



Midea

Industrial

ADVANTECH

solar edge

KEYENCE

RICOH

ARTESYN
EMBEDDED TECHNOLOGIES

brother

Automotive

Panasonic



CATL
宁德时代

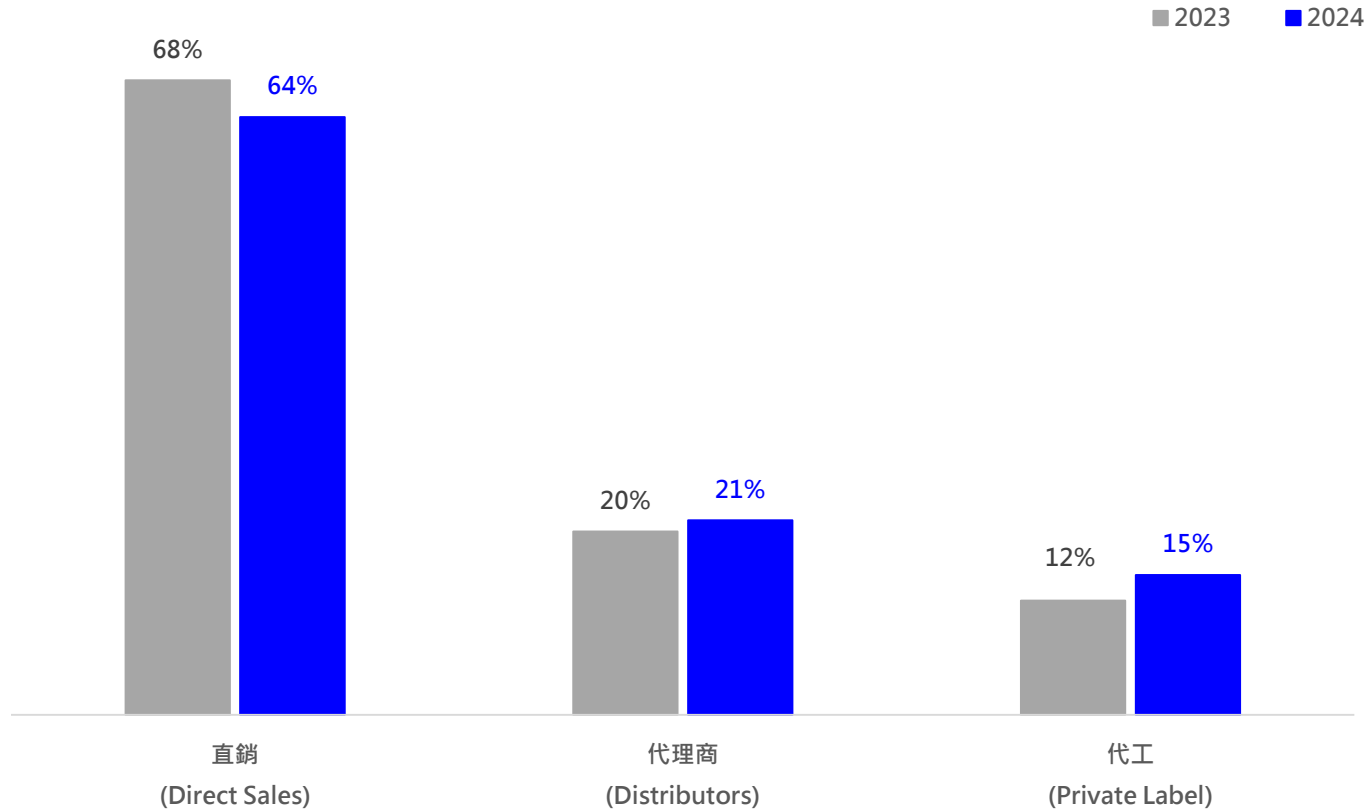
GARMIN



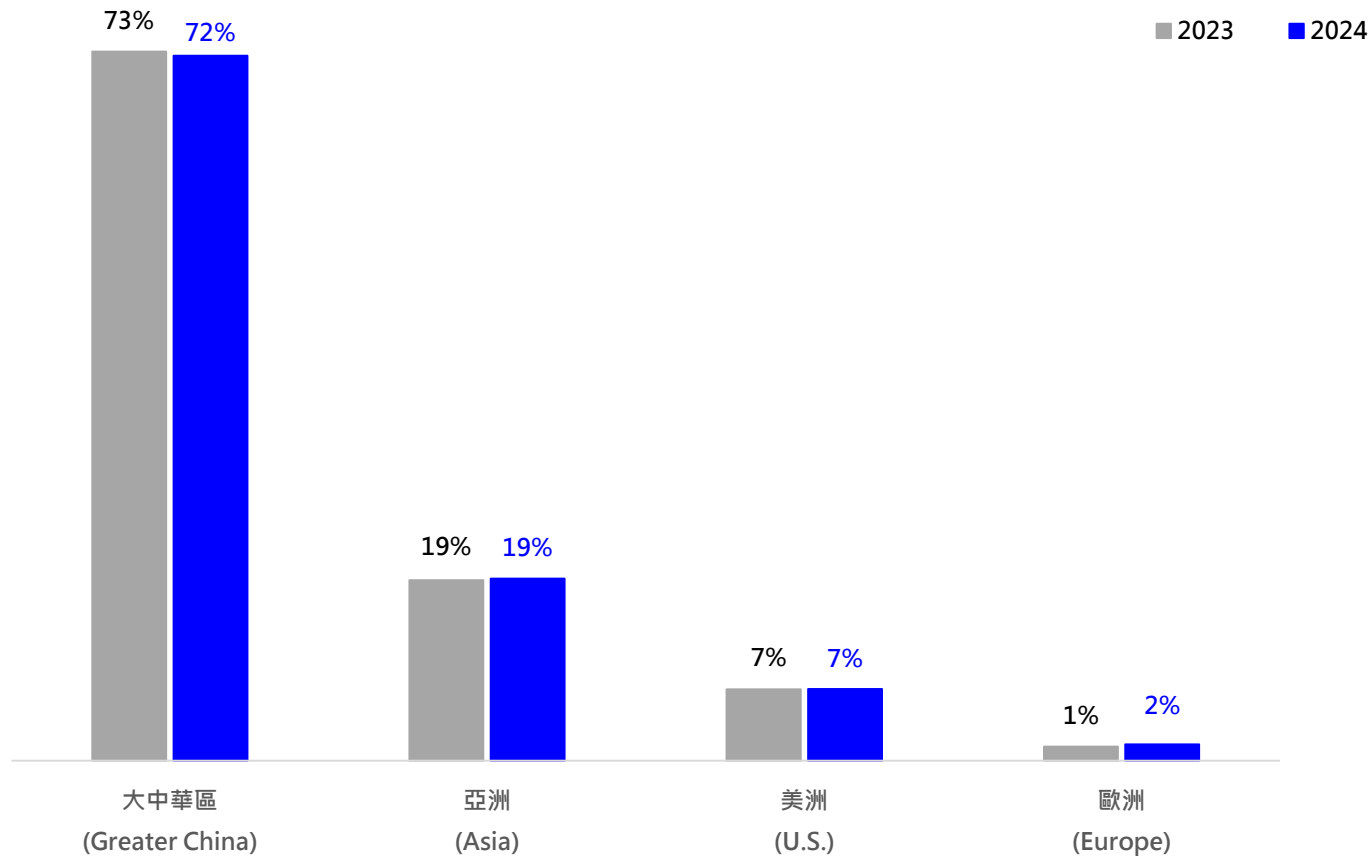
gogoro



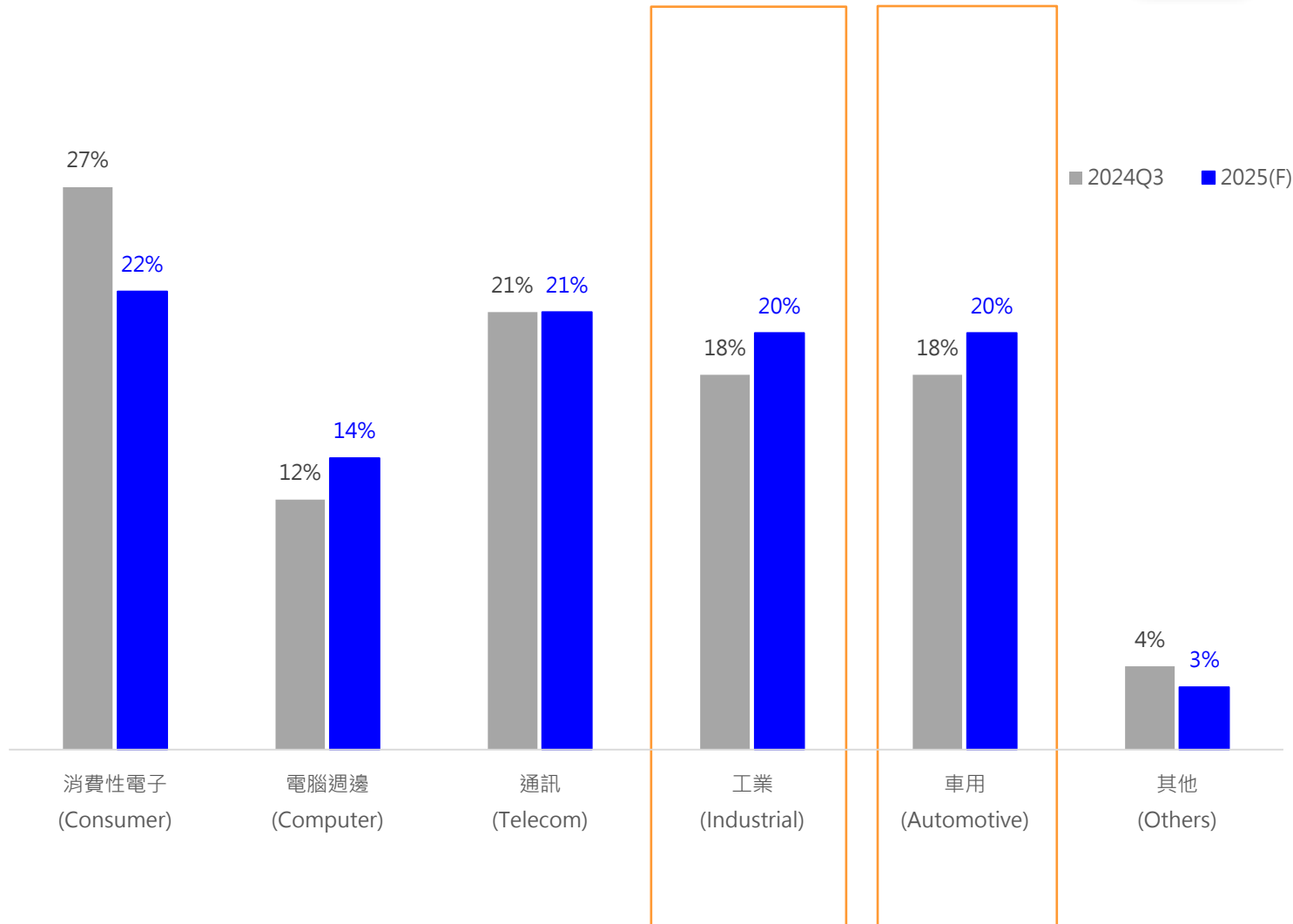
2024Q1~Q3 Sales by Channel



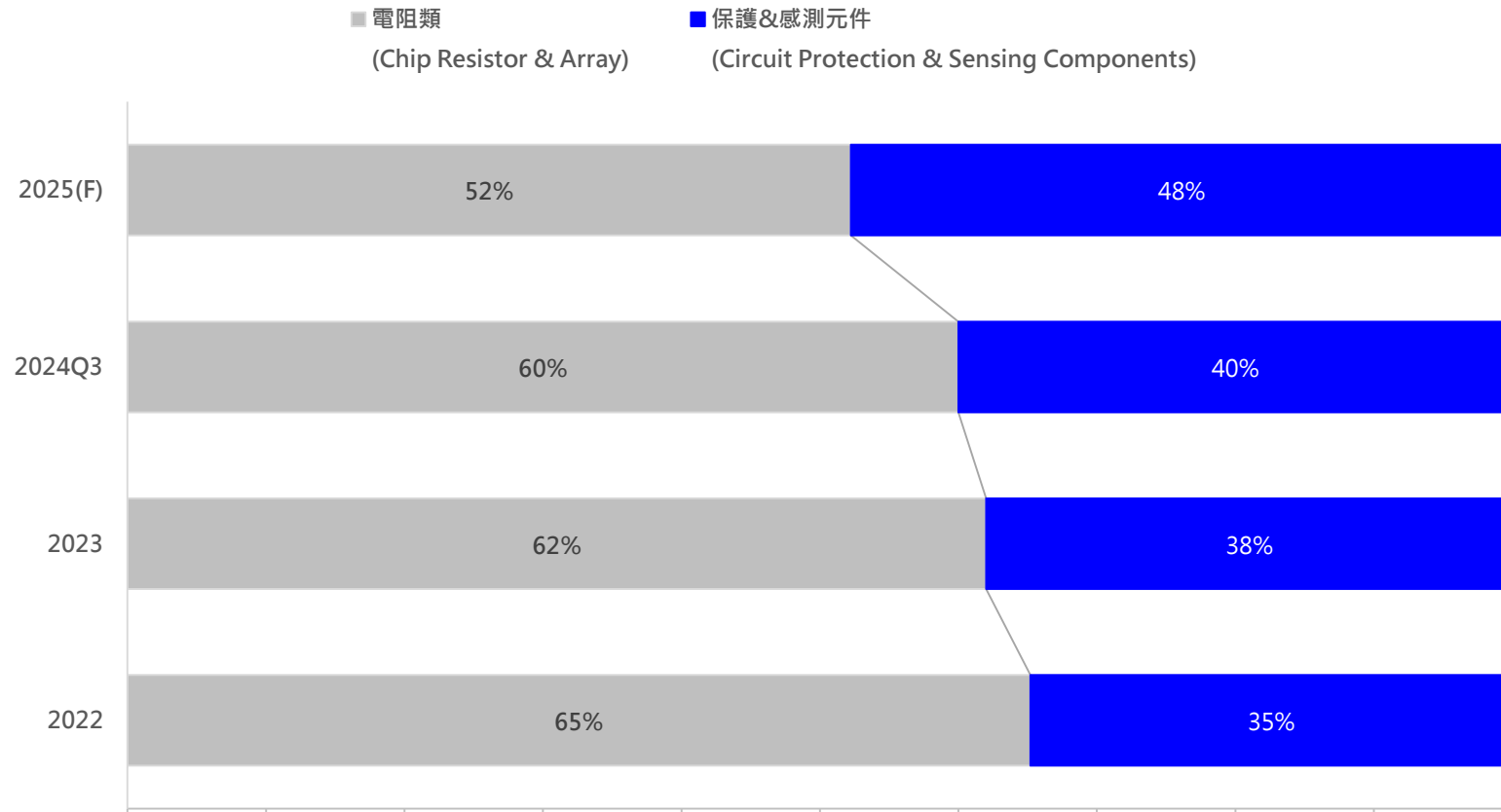
2024Q1~Q3 Sales by region



Sales by Segment



Sales by product



The company's future development strategy

Products focus on miniaturization, foundation, high specifications, towards high-precision micro and high reliability product development

Focus on new areas of product structure optimization

Increase the layout of overseas production and marketing bases to meet customer needs

Construction of Industry 4.0 Smart Manufacturing Plant

Balance Sheet Highlights & Financial Ratio

Unit: NTD in thousands

	2024.09.30		2024.06.30		2023.09.30	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	1,583,309	17%	1,810,327	19%	1,660,209	18%
Trade receivable	1,466,817	15%	1,401,907	15%	1,321,006	14%
Inventories	1,767,612	19%	1,855,610	20%	1,963,489	21%
Property, plant and equipment	3,697,524	39%	3,688,290	38%	3,436,494	37%
Total assets	9,481,498	100%	9,669,329	100%	9,323,523	100%
Short-term borrowings	600,000	7%	600,000	6%	600,000	6%
Trade payable	577,965	6%	548,961	6%	538,842	6%
Current liabilities	2,059,890	22%	2,364,818	24%	2,137,439	23%
Non-current liabilities	564,557	6%	557,710	6%	543,780	6%
Total liabilities	2,624,447	28%	2,922,528	30%	2,681,219	29%
Total equity	6,857,051	72%	6,746,801	70%	6,642,304	71%

2024.Q3 Condensed Income Statement(1)

Unit: NTD in thousands

	2024/Q3		2024/Q2		Q/Q	2023/Q3		y/y
	Amount	%	Amount	%	%	Amount	%	%
Net sales revenue	1,323,193	100%	1,265,261	100%	5%	1,192,987	100%	11%
Cost of sales	(1,086,004)	-82%	(1,021,416)	-81%	6%	(960,429)	-81%	13%
Gross profit	237,189	18%	243,845	19%	-3%	232,558	19%	2%
Operating expenses	(131,184)	-10%	(136,506)	-10%	-4%	(120,531)	-10%	9%
Net operating income	106,005	8%	107,339	9%	-1%	112,027	9%	-5%
Non-operating income and expenses	(28,252)	-2%	41,504	3%	-168%	50,134	5%	-156%
Net income before income tax	77,753	6%	148,843	12%	-48%	162,161	14%	-52%
Income tax expense and benefit	(20,490)	-2%	(20,237)	-2%	1%	(37,778)	-4%	-46%
Net income	57,263	4%	128,606	10%	-55%	124,383	10%	-54%
Net income for the periods attributable to :								
Owners of the parent	57,790	4%	128,775	10%	-55.1%	121,837	10%	-53%
Non-controlling interests	(527)	0%	(169)	0%	211.8%	2,546	0%	-121%
Basic earnings per share	0.40		0.89			0.84		

2024.1~3Q Condensed Consolidated Income Statement(2)



Unit: NTD in thousands

	2024/01.01~09.30		2023/01.01~09.30		y/y %
	Amount	%	Amount	%	
Net sales revenue	3,663,460	100%	3,451,726	100%	6%
Cost of sales	(2,969,922)	-81%	(2,749,211)	-80%	8%
Gross profit	693,538	19%	702,515	20%	-1%
Operating expenses	(391,577)	-11%	(360,049)	-10%	9%
Net operating income	301,961	8%	342,466	10%	-12%
Non-operating income and expenses	96,623	3%	112,873	3%	-14%
Net income before income tax	398,584	11%	455,339	13%	-12%
Income tax benefit (expense)	(78,727)	-2%	(113,249)	-3%	-30%
Net income	319,857	9%	342,090	10%	-6%
Net income for the periods attributable to :					
Owners of the parent	319,924	9%	338,021	10%	-5%
Non-controlling interests	(67)	0%	4,069	0%	-102%
Basic earnings per share	2.21		2.34		

Thank you !
Q&A

<http://www.tai.com.tw>

